



FTI: TSX-V

Investor Presentation

February 2018

FTI FOODTECH

INTERNATIONAL

Forward Looking Statements

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that FTI Foodtech International Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although FTI Foodtech International Inc. believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of FTI Foodtech International Inc. management on the date the statements are made.



**“The BLOCKCHAIN could
disrupt...everything”**

-

Goldman Sachs

**“Blockchain is the tech.
Bitcoin is merely the first
mainstream manifestation of
its potential.”**

—

Marc Kenigsberg

Founder, Blocksmarter

Company Snapshot



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CORPORATE STRUCTURE

FTI Foodtech International Inc.

Headquartered:

Toronto, Ontario, Canada

Symbol:

FTI: TSX-V

Market Cap:

C\$10.4 million (C\$0.80 Feb 14th)

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**Head Office
(Toronto, Ontario)**



Management Team



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William Hullah

President, Founder and CEO
35+ years experience

- President & Founder Cardinal Biologicals Ltd.
- President, Canadian Food Service Executives Association
- President, Community Share Food Bank (2003-2014)
- President, Canadian Food Service Executives Association, Toronto Branch (1983-1984)

Education:

(Hon) B.Sc. (Agr) – Microbiology - University of Guelph – 1967

M.Sc. – *Microbiology, Biochemistry* - University of British Columbia – 1969

- ✓ Awarded the Queen Elizabeth II Diamond Jubilee Medal in 2013

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Gary Hullah

Vice-President and CFO
20+ years experience

- Management Team - FTI Foodtech International Inc.
- Team Member – Cardinal Biologicals Ltd

Education:

Computer Programmer - Seneca College – 2000

Accounting Certificate - Seneca College - 2016

Chris Kitze

Consultant
35+ years experience

- Co-Founded Xoom.com (Acquired by NBC Internet)
- Co-Creator FLASH
- Chairman Alphabit Digital Currency Fund
- CEO, Safe Cash Payment Tech

Education:

Chemical Engineering - University of Colorado

- ✓ Recent recipient of Israel's prestigious Albert Einstein Technology Award

Opportunity in the Food Industry



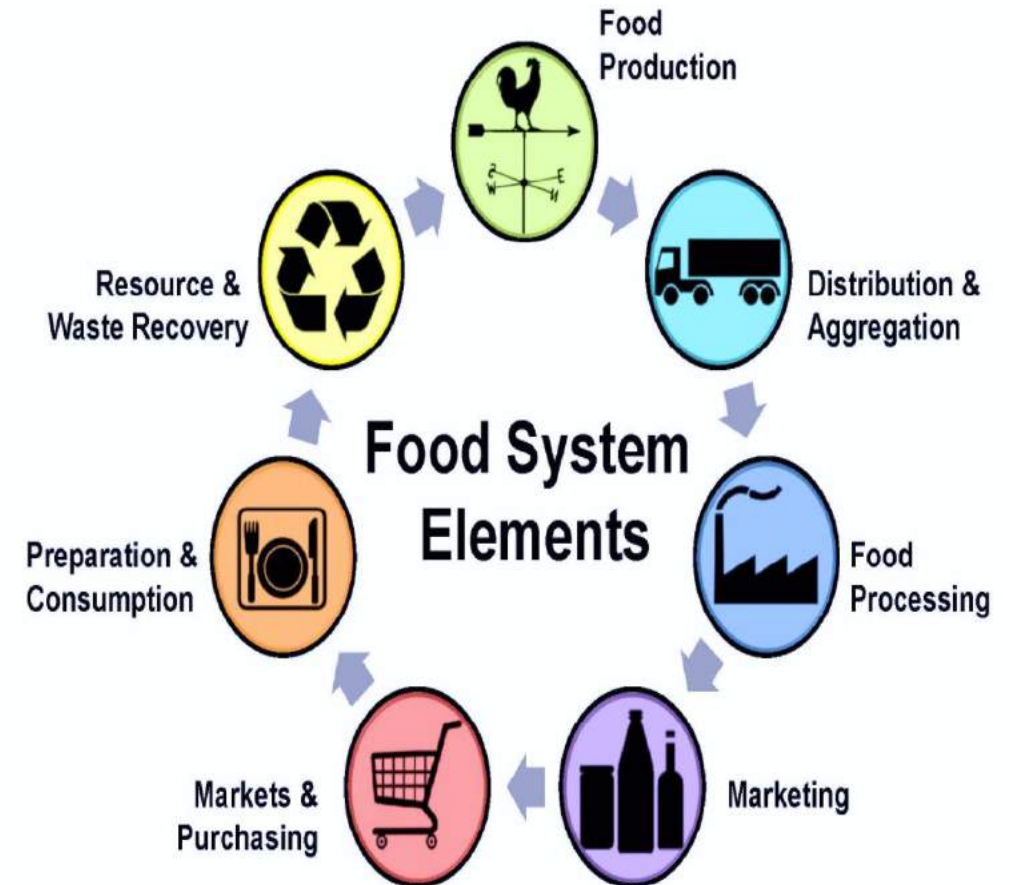
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The food supply chain represents all processes involved in the movement of foods from the farm to the consumer.

By consolidating the supply chain through the application of state of the art technology, the traditional process can become more efficient and seamless.

FTI Foodtech International Inc., through strategic acquisitions, has acquired licenses that enable the food industry to participate in the next wave of innovation...

Blockchain Technology



The FTI Opportunity



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Safe Cash blockchain technology



- Safe Cash blockchain technology empowers banks, merchants and consumers.
- Allows users to send and receive money and tokens worldwide.

FTI has licensed remittance technologies that runs on FLASH blockchain



- Almost \$1 Trillion annually are sent through the international remittance market.
- With FLASH, anyone can send cryptocurrencies anywhere in the **world** in seconds for almost **free**.

Bringing **Crypto-Currency** to the Barter Industry with FLASH



- By merging FLASH with current barter exchanges, FTI expects to allow members to safely and securely conduct transactions using blockchain technology.



Blockchain Overview



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1



Blockchain is a continuously growing list of records (blocks)

2



Blocks that are linked are secured using cryptography

3



Each block is permanently added to the blockchain

Safe Cash Blockchain



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safe  cash

Safe Cash technology empowers banks, merchants and consumers.
Allows users to send and receive money and tokens worldwide.



With You Everywhere

The Safe Cash wallet works with most browsers, iOS and Android...
Anywhere there's Internet..



Secure & Instant

State of the art blockchain technology secures your wallet & transactions. Your transaction is finalized in less than 5 seconds.



Certified Funds

Once confirmed, there's no way to undo a transaction and the money is yours!

Cryptocurrency Market Size

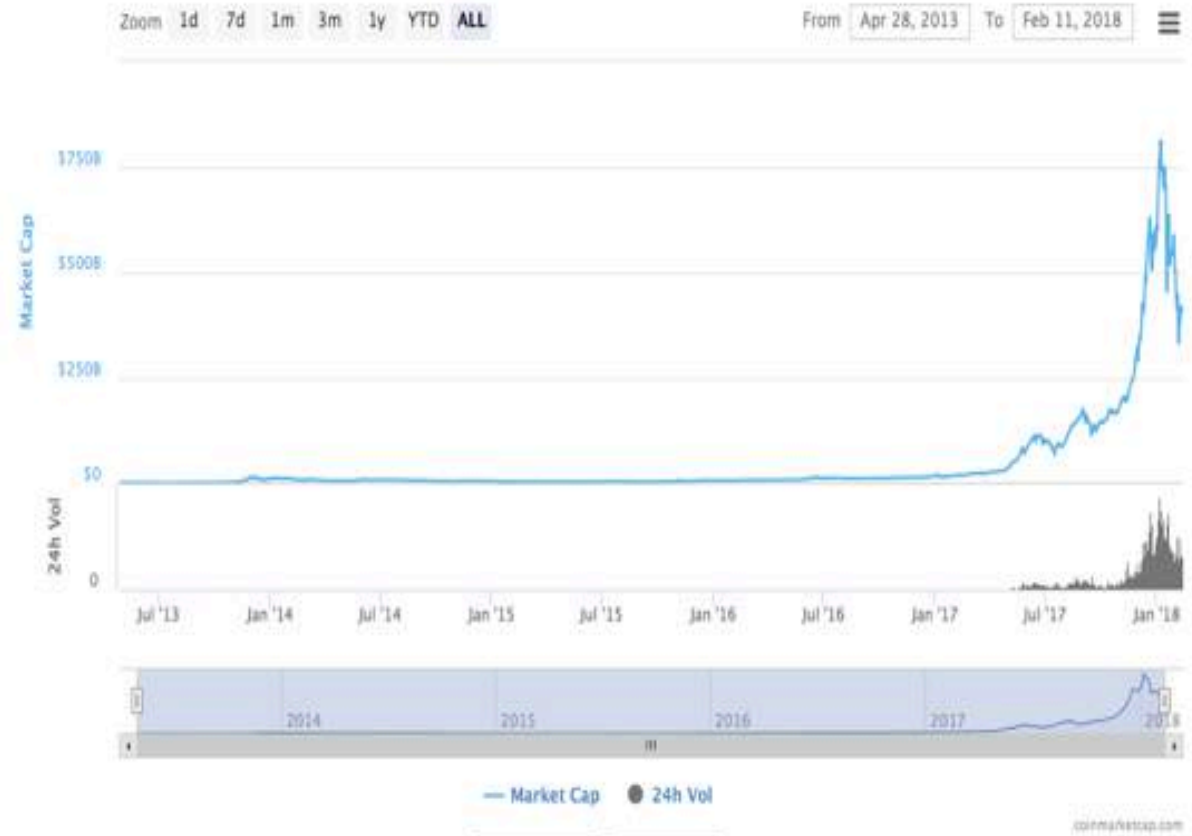


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Cryptocurrency market value has increased from \$17.7 billion (Jan 2017) to over \$400 billion (Estimated) in 2018

Cryptocurrency Market Capitalization



Remittance technology that runs on **FLASH**



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- Over 250m people left their home countries in search of work and most of them send remittances home to their loved ones.
- Almost \$1 Trillion are sent annually.
- With FLASH, anyone can send cryptocurrencies anywhere in the world in seconds, virtually for free. The FLASH remittance eco-system includes:

Cryptocurrency Exchanges

Cryptocurrency ATM's

Human ATM's - people who exchange cryptocurrencies for local currency

Merchants - who accept FLASH in trade

Language support for English, Spanish, Portuguese, Korean, Chinese, Japanese and the top six Indian languages



Bringing Blockchain Technology to the Barter Industry with **Safe Cash**



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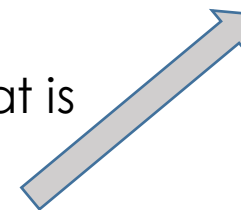
Trading between barter exchanges often breaks down because of the lack of familiarity between the exchanges.

Questions arise about the quality of the membership:

- Do they have the trade dollars to exchange?
 - What is the value of their trade dollars?
 - Do they inflate the value of their goods?
- How long have they been in barter and do they understand the transaction?
- Is this a one-time trade or an ongoing transaction that is repeatable?







The integration of the **Safe Cash blockchain** will eliminate many of these concerns



Bringing Blockchain Technology to the Barter Industry with **Safe Cash**

By Integrating the Barter Industry with Safe Cash Blockchain Technology:

Ensures that funds are available.	
Transaction can be completed in seconds with a perpetual and permanent record of the transaction.	
Will create a permanent record for the month-end and year-end tax recording.	
The blockchain can assign values to each exchange, much like money exchanges do between different countries.	

By merging **Safe Cash blockchain technology** with current barter exchanges, FTI expects to allow members to safely and securely conduct transactions using blockchain technology. This increased security should give users a higher level of confidence in the integrity of the barter exchanges.

Share Capitalization



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FTI Foodtech International Inc.

Share Price (February 14, 2018)	C\$0.80/share
52 Week High / Low	C\$0.80 / C\$0.04
Shares Outstanding	13,095,563
Warrants	0
Options	50,000
Market Capitalization (Basic)	C\$10.4 million



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Thank You!

William Hullah, CEO

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